

The relief described hereinbelow is SO ORDERED.

Signed May 29, 2024.

CHRISTOPHER G. BRADLEY
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:

WELLS SOLAR & ELECTRICAL

SERVICES LLC¹

DEBTOR

SERVICES LLC¹

(Chapter 11; Subchapter V)

ORDER SETTING HEARING ON CONFIRMATION OF PLAN AND RELATED DEADLINES, WITH NOTICE THEREOF

On May 28, 2024, the above referenced Debtor filed a Plan of Reorganization ("Plan") in this bankruptcy case under Subchapter V of the Bankruptcy Code [ECF No. 77]. The Court finds that, pursuant to 11 U.S.C. § 1191 and Bankruptcy Rule 3017.2, the following Order should be entered.

IT IS HEREBY ORDERED AND NOTICE IS HEREBY GIVEN THAT:

1. <u>July 18, 2024, at 11:00 a.m. (CT)</u>, at the U.S. Bankruptcy Court, Courtroom #2, 903 San Jacinto Blvd, Austin, Texas, is fixed as the time and place of the hearing on confirmation of the Plan and any objections thereto.

¹ The mailing address of the Debtor is 3805 Bee Creek Road, Spicewood, TX 78669. The EIN of the Debtor is 46-4695116.

- 2. <u>July 10, 2024</u> at 5:00 p.m. (CT) is fixed as the last day for holders of claims and interests to accept or reject the Plan by submitting a ballot. Such ballots shall be sent to counsel for the Debtor at the address set forth in the Plan. Ballots shall not be filed with the Court.
- 3. <u>July 10, 2024</u> at 5:00 p.m. (CT) is also fixed, pursuant to Bankruptcy Rule 3020(b)(1), as the last day for filing and serving written objections to confirmation of the Plan. Any objections to the Plan shall be accompanied by a memorandum of legal authorities supporting such objection.
- 4. <u>July 10, 2024</u> at 5:00 p.m. (CT) is also fixed as (a) the last day for filing and serving any serving any notice of a § 1111(b) election under Interim Bankruptcy Rule 3014; and (b) the record date by which an equity security holder or creditor whose claim is based on a security must be the holder of record of the security to be eligible to accept or reject the Plan under Interim Bankruptcy Rule 3017.2.
- 5. By July 12, 2024, counsel for the Debtor shall file with the Court (a) a ballot summary in the form required by Local Bankruptcy Rule 3018(b) with a copy of the ballots; (b) a memorandum of legal authorities addressing any unresolved objections filed to the Plan; and (c) under a notice coversheet, a proposed order confirming the Plan.
- 6. By June 4, 2024, counsel for the Debtor shall transmit by first class mail, a copy of the Plan, this Order or a notice of its provisions, and a ballot conforming with Official Form 314, to all creditors, equity security holders, the Trustee, the Debtor, and all other parties in interest. Counsel for the Debtor shall promptly file a Certificate of Service with the Court reflecting such mailing.

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